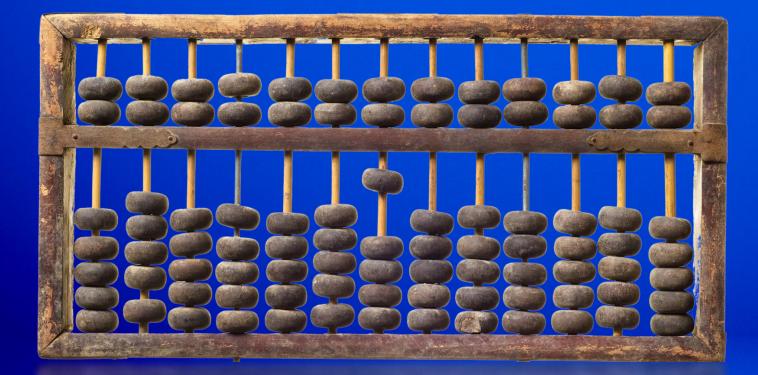
Precise, validated and actionable data is key to the improved sustainability of animal protein production

Carlos M. Saviani Global Sustainability Lead

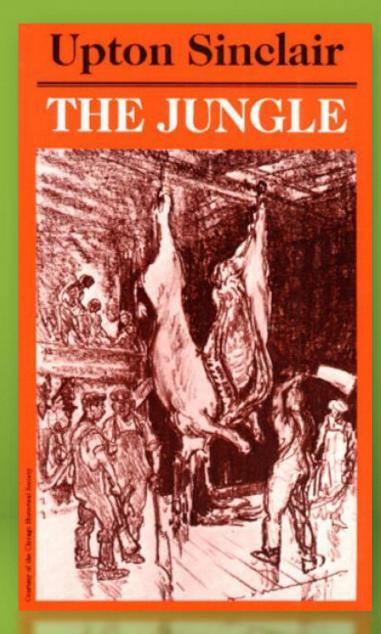
September 2023



Feed & Food – The 4th Agricultural Revolution



# **7,500** years ago



# **116** years ago



# Now



#### Almonds are out. Dairy is a disaster. So what milk should we drink?

A glass of dairy milk produces almost three times more greenhouse gas than any plant-based milk. But vegan options have drawbacks of their own

'Like sending bees to war': the deadly truth behind your almond milk obsession



Ad closed by

FORBES > BUSINESS

Robert Hart Forbes Staff

I cover breaking news.

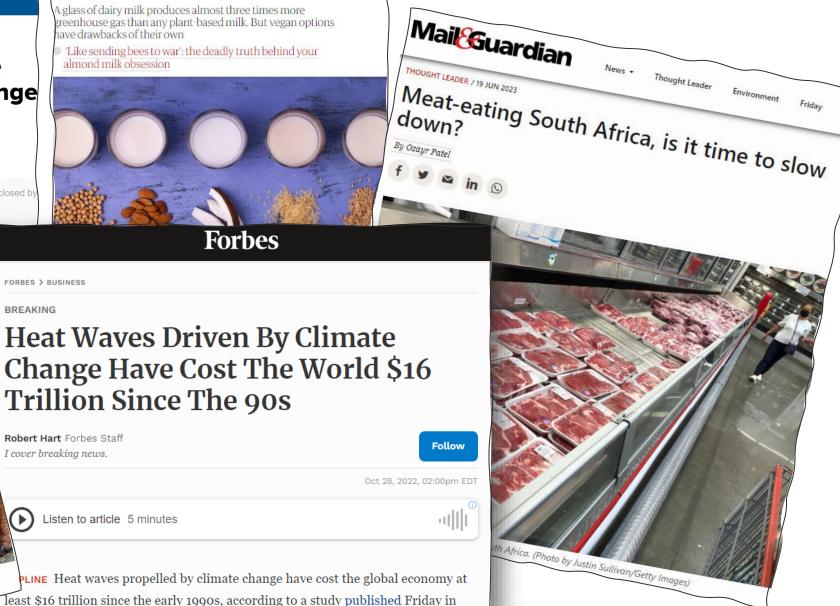
BREAKING

# ramps up

ACCESS ASEAN

PUBLISHED TUE, AUG 15 2023-8:28 PM EDT | UPDATED WED, AUG 16 2023-12:46 AM ED Nyshka Chandra By 2060, alternative proteins around Southeast Asia and other Asia-Pacifi POINTS will need to account for more than half of protein production report from Asia Research Engage Intote Quizzes CBBC Study analyses environmental impacts of pet diets ⊙ 21 November 2022 - ₱ Comments where in Brazil have studied the production of more than 900 types of

MARKETS BUSINESS INVESTING TECH POLITICS CNBC TV INVESTING CLUB & PRO &



the journal Science Advances, a burden that has disproportionately fallen on the

# Animal protein is part of a healthy balanced diet

but has environmental footprints that do need addressing







**GHG** emissions

Phosphorus & nitrogen

**Biodiversity** 

Food loss & waste

dsm-firmenich

Water use



Ammonia emissions

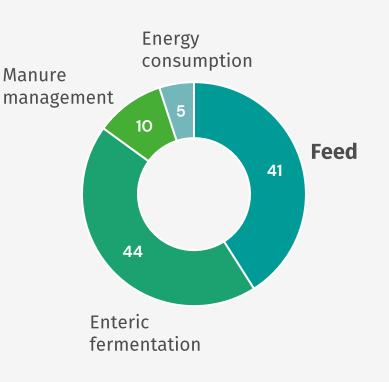
## If animal production continues without change

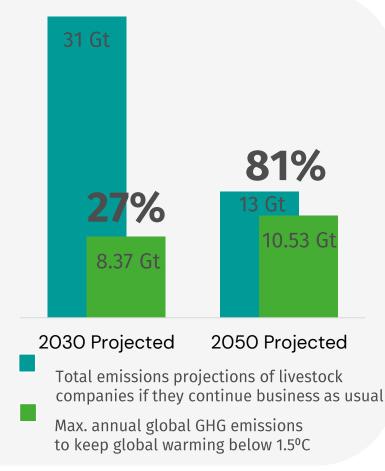
#### it will consume an increasing proportion of the worlds' GHG budget ...



Animal farming accounts for

**14.5%** of all human derived GHG emissions

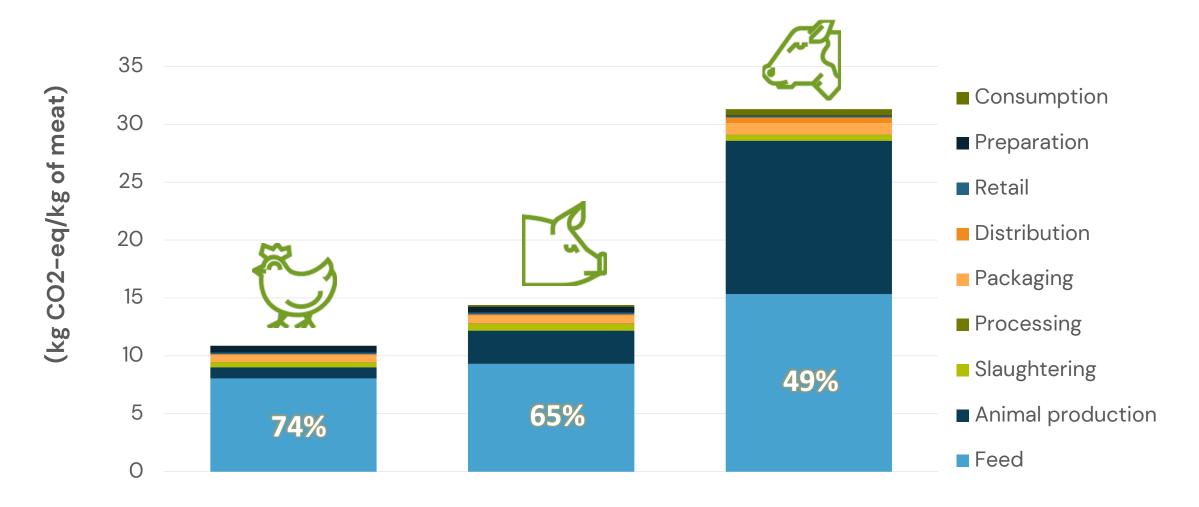




# The global GHG footprint of main animal proteins

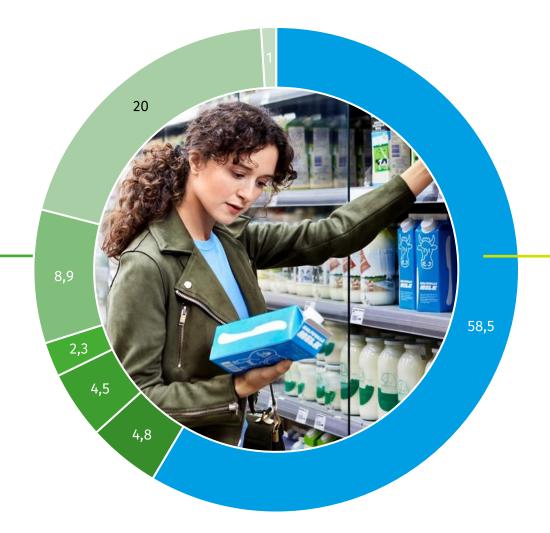
Compared to	<u>Total GHG-emissions</u>	<u>GHG emissions by food</u> production	<u>GHG emissions by livestock</u>
Total	50,154 MT CO <sub>2-equiv</sub>	12,909 MT CO <sub>2-equiv</sub>	7,575 MTCO <sub>2-equiv</sub>
Poultry meat	1.1 %	4.2 %	7.2 %
Eggs	0.6 %	2.2 %	3.8 %
Pork	1.6 %	6.4 %	10.8 %
Beef	6.1 %	23.7 %	40.4 %
Milk	2.9 %	11.5 %	19.5 %
Source: FAO and GDP 2018, 2015			

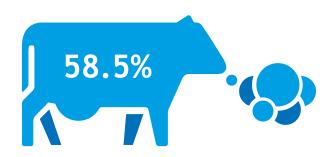
#### **Comparison of GHG footprint of 3 different meats**



# Global footprint of a liter of milk by source

- Manure management CH4
- Manure management N2O
- Direct energy and indirect C02
- Feed CO2
- Feed N2O
- LUC: soy & palm CO2





58.5% of dairy GHG emissions come from enteric methane.



The worldwide drive for sustainable animal protein demands accurate footprint measurement & improvement



Sustainability conscious consumers put pressure on food brands & retailers

Investors want to mitigate risks & put pressure on the industry Regulators setting new boundaries in which farms can operate

### Sustainably-marketed products are unlocking significant market value

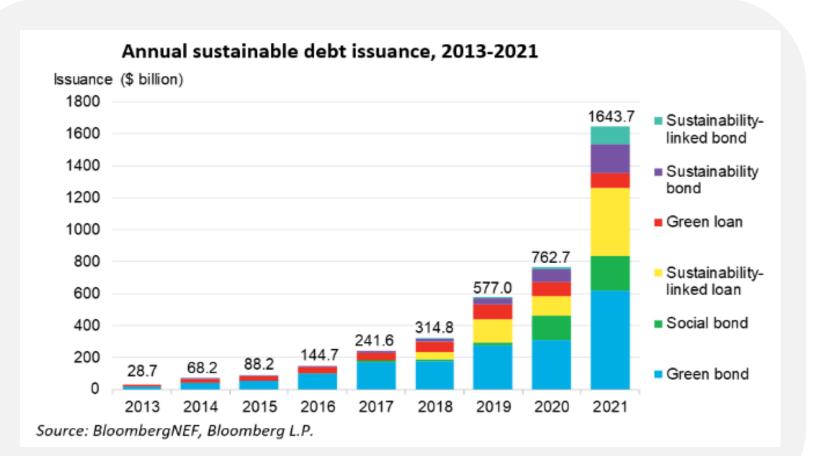
Example US consumer packaged goods



Source: NYU Stern Center for Sustainable Business, Sustainable Market Share Index report 2021, updated April 2022. Covered 36 CPG categories that represent 40% of the total US CPG market. 1Weighted by \$ sustainable sales of categories examined; analysis excluded store brand/private label

### Financial sector plays a key role in driving sustainable farming

Sustainability-linked loans have been increasing over the last years – trend will only continue if sustainability can be measured credibly



Sustainable Debt Issuance Breezed Past \$1.6 Trillion in 2021 | Bloomberg NEF (bnef.com)

#### dsm-firmenich ee

#### Rabobank's goal is to become the leading financier of food system transition worldwide





#### JBS ANNOUNCES THE ISSUANCE OF US\$1 BILLION IN SUSTAINABILITY-LINKED BOND (SLB)

The first operation linked to sustainability targets among companies in the same sector in Brazil

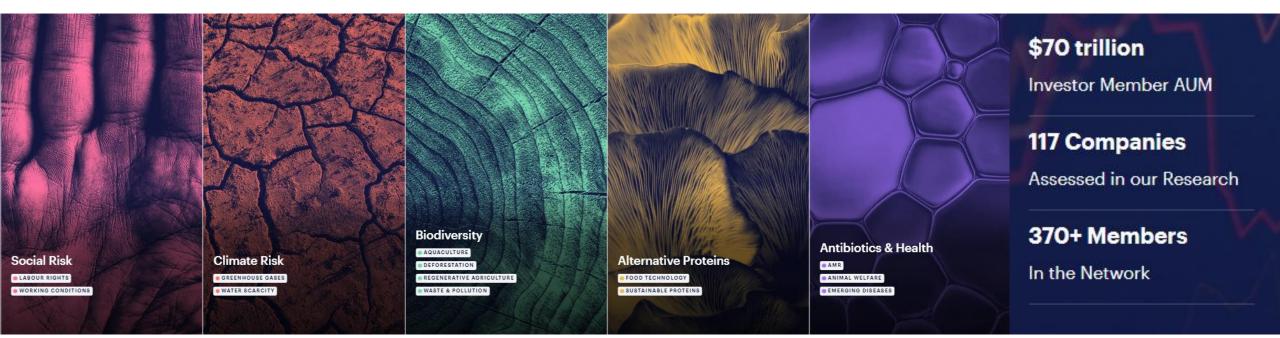
JBS issued and priced in the international market unsecured Sustainability-Linked Bond (SLB) due in 2032 in connection to the Company's commitment to reduce greenhouse gas emissions by 30% in scopes 1 and 2 by 2030.

JBS' Sustainability-Linked Bond structure is in line with the Company's sustainability strategy, outlined by the Net Zero 2040 Commitment, announced on March 23, 2021.

The Senior Notes will be guaranteed by JBS and the Company intends to use the net proceeds to extend its debt maturity profile by refinancing shorter maturity indebtedness, in addition to covering other general corporate purposes. The ISS ESG agency was the SPO (independent opinion, Second Party Opinion) in the financial operation and the issuance has Santander, Barclays, Bradesco BBI, BTG Pactual, Mizuho and XP as part of the syndicate.







#### GREENHOUSE A company's ranking is determined by the Risk & Opportunity Score, GAS EMISSIONS ALTERNATIVE DEFORESTATION which reflects its score across the 10 risk and opportunity factors PROTEINS & **BIODIVERSITY** 100 SUSTAINABILITY WATER USE & GOVERNANCE SCARCITY Risk WASTE & FOOD SAFETY POLLUTION Score (%) WORKING ANTIBIOTICS CONDITIONS Medium Risk ANIMAL WELFARE Gites Seafood Marfik Global Poors Inner Moneolia Still Clina Nockern Dairy AMUNUAR FOODSELS Sietnann Dairy Thairoods Group Astulia Nichito Industrias Bachoc. CORCO IOSCOTRE Bakkafros Passal Group Charoen poter lyson foods MAID Thai Union WHY Grou China Me Bell Food Gr NHY ROODS Almaraj Emmi Jabra AST BILOOOUS Crox New Hope Liup Mon Multit SallNar Maplele OR. Sital Fart Scandi Star Minerva Hormelfor $\mathcal{S}_{\mathcal{C}}$ Cal.Maine Inshams Australian Salmones C Conterra Cherkitov ~85 Wens Food San Alieu tima Me "REFOOD HED IND FOODS Velopmen. <sup>3</sup>/C Companies

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Source: https://www.fairr.org/index/company-ranking/

## **2022 FAIRR Animal Protein Producer Index**

2022 Score



DRIVING AMBITIOUS CORPORATE CLIMATE ACTION



Commit: submit a letter establishing your intent to set a science-based target
Develop: work on an emissions reduction target in line with the SBTi's criteria
Submit: present your target to the SBTi for official validation
Communicate: announce your target and inform your stakeholders
Disclose: report company-wide emissions and track target progress annually

3316 with sciencebased targets

5851

companies taking action

2351

net-zero commitments



Food Retailers are signing up to science-based targets to add credibility & accountability to sustainability efforts







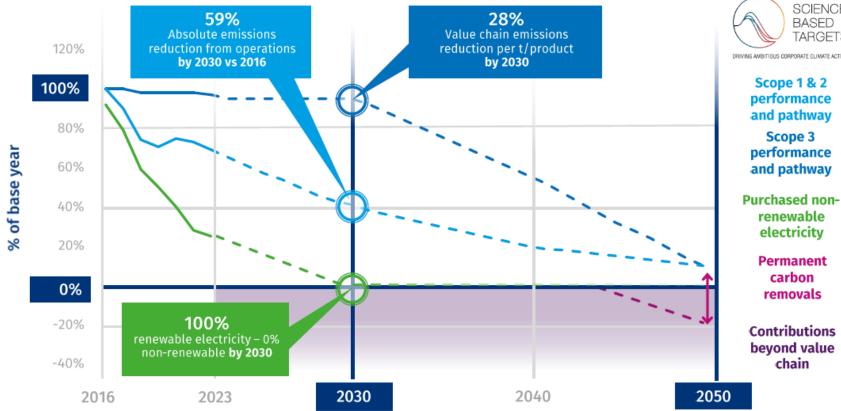




#### Source: McKinsey & Company. Climate sustainability in retail: Who will pay? May 2022

### Strategies and action plans have to be put in place and implemented

#### Pathway to net-zero by 2050 at latest







Net-zero GHG emissions across value chain by 2050. Absolute reduction of min. 90% from baseline while still growing business Improving energy efficiency, alternative feedstocks and switching to renewable energy as main levers. Residual emissions neutralized through permanent carbon removals

Additional contributions to global net-zero explored beyond our own value chain

by 2050

Graph is for illustrative purposes only. Future progress may vary. Scope 1,2,3 trajectories normalized and displayed as % of their respective baseline emissions. In FY 2021 DSM Scope 1 &2 emissions were 1.21 million tons CO<sub>2</sub>eg and Scope 3 11.7 million tons CO<sub>2</sub>eg

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4

#### Footprint reductions in animal proteins are not only possible

but make business sense: win-win in the majority of cases



Reductions based on applying practices of the 10th percentile of producers with the lowest emissions while maintaining constant output. Million tonnes CO2-EQ Source: FAO GLEAM 2.0 Assessment of GHG emissions and mitigation potential; IPCC 2019; WRI 2019

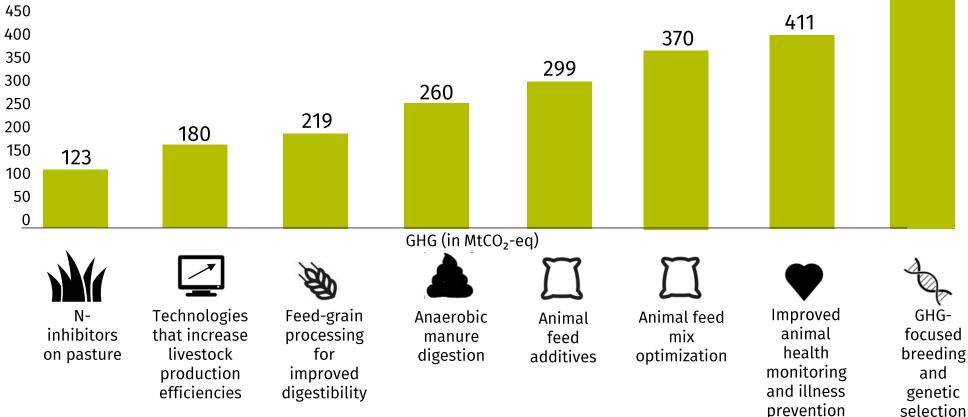
Environmentally efficient animal production requires large-scale adoption of best practices

550

500







## But we don't improve (and can't communicate) what we don't measure

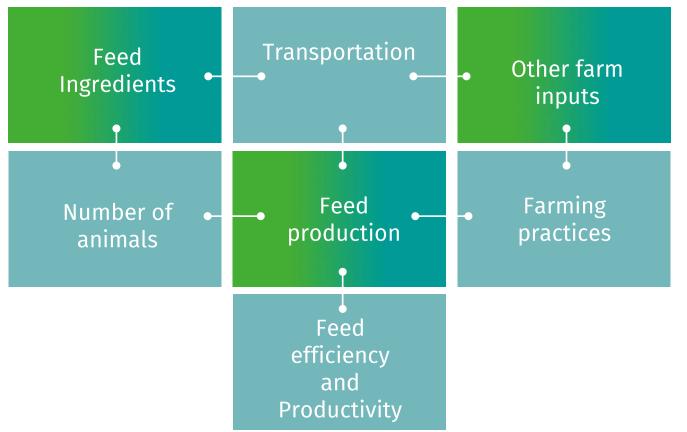
Understanding the footprint of animal protein is key to sustainable food systems



# Good news: Life Cycle Analyses (LCAs)

LCAs allow us to measure and reduce footprints in animal production in a credible way

From feed and farm data....



and the use of .....

methods, guidelines and databases









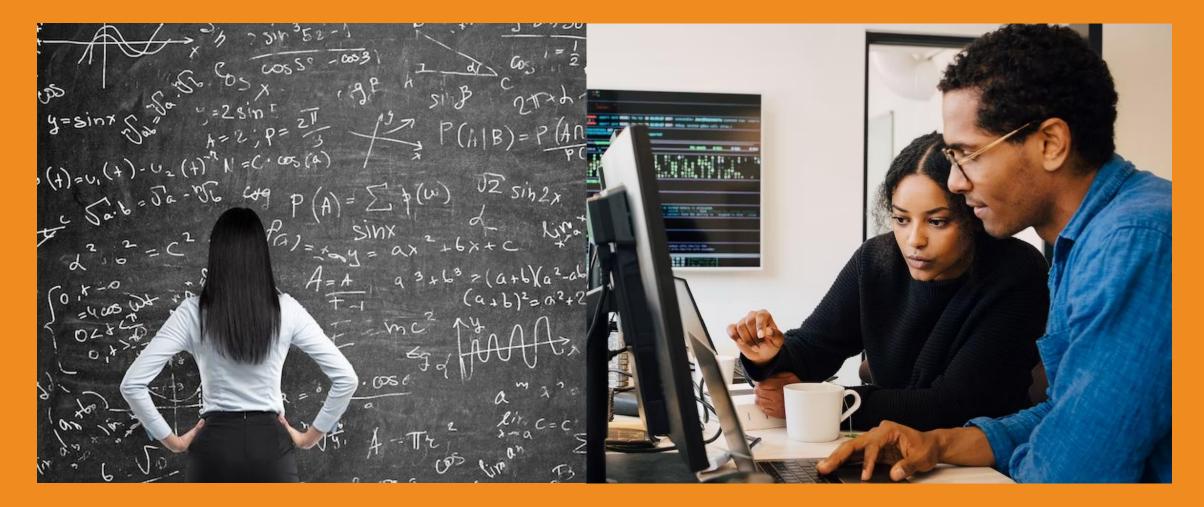


A common carbon footprint approach for the dairy sector

assessment methodology

(8)

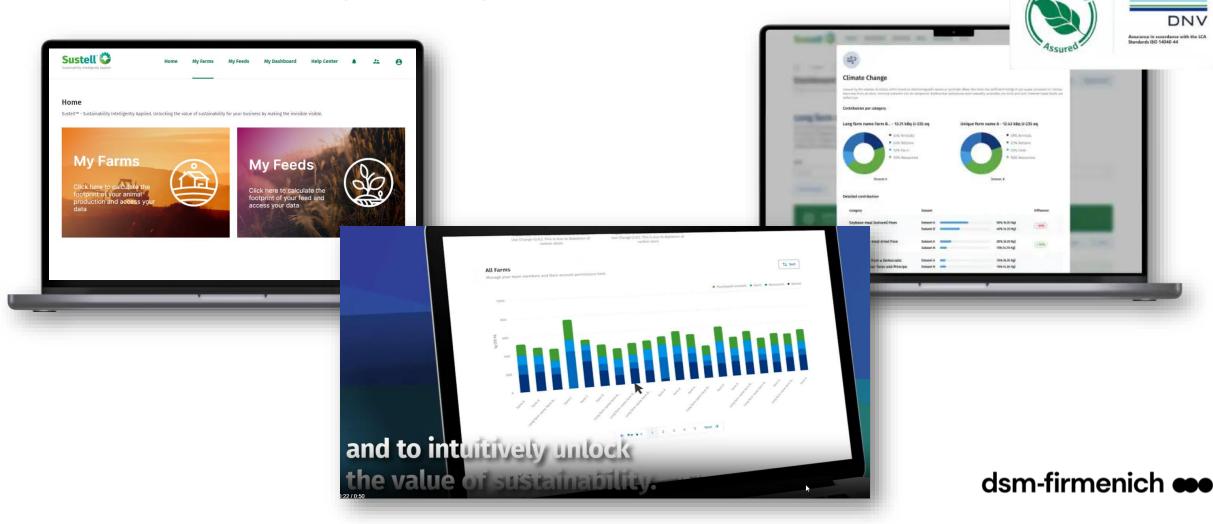
# But are complex, take time and require expensive LCA consultants



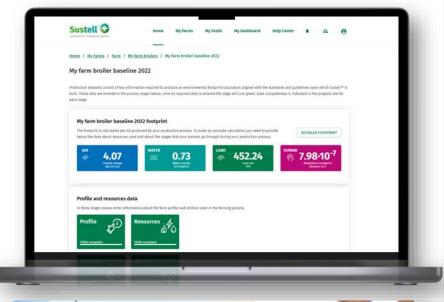
# until now...

# Intelligent Sustainability SaaS Platforms

Self-service footprint measurements from primary feed and farm data using practical, science-based and proven sophisticated solution to unlock the value of sustainability across different feeds, species and farming systems globally



## They can intelligently unlock the value of sustainability

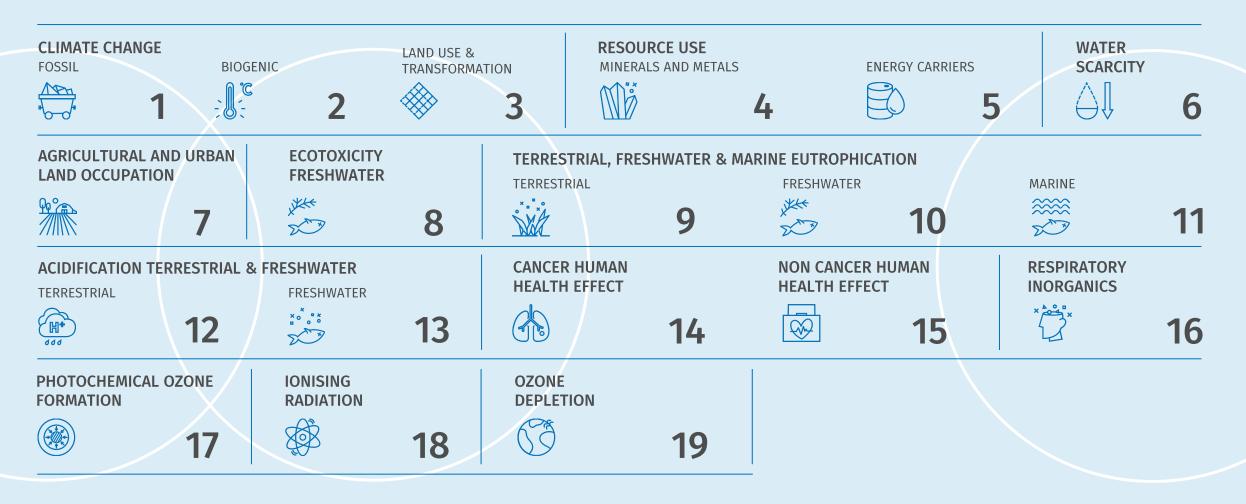




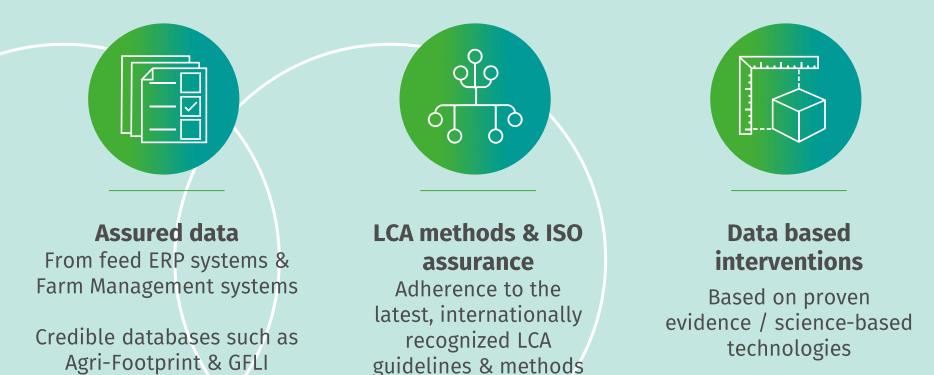
- **High precision:** use of primary farm & feed data (linked to credible LCA databases, Agri-Footprint and GFLI) & customer specific compliant LCI data
- **Credibility:** LCA process assured to ISO 14040/44, aligned with leading methodologies such as FAO LEAP, IDF, EU PEF, and IPCC guidelines.
- **Full environmental feed & farm footprint:** (aligned with impact assessment methodology EF 2.0) gives detailed insights & understanding of levers for improvement
- **Business insights dashboard:** allows multi-farm footprint analysis for business decisions via an intuitive user experience
- **Scalable:** fast, efficient multi-farm & feed analysis and multi-species 'what if scenarios', with the ability to link to data systems with API's
- **Meeting the needs:** of the value chain e.g., feed mills, integrators, farm advisors, farmers, finance, ESG, Scope 3, labelling, data privacy & ownership
- **Ease of use:** The intuitive multi-user-interface saves time and cost, requires little training and is easy to use

# Providing full environmental foot-printing

#### Covering 19 environmental variables



# Data and data interpretation is key for credibility & value creation in sustainable food systems



ISO assured LCA foot-

printing platform



#### **Data transparency**

Traceable, credible, assured data from the data eco-system to unlock the value

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Consulting Tools & databases | Our vision Portfolio News & publications About us

Optimeal Agri-footprint APS-footprint LUC Impact Tailored tools More databases

# **Agri-footprint**

The world's leading source of environmental footprint data for the agri-food sector

😹 AGRICULTURE 🦳 🏦 ANIMAL FEED 🔰 🖯 🖯 DATABASES 🔵

🖯 DATABASES 🛛 💭 LIFE CYCLE ASSESSMENT





HOME ABOUT GFLI V GFLI MEMBERS V GFLI PROJECTS V GFLI DATABASE V CONTACT

# Support global improvement of sustainable feed.

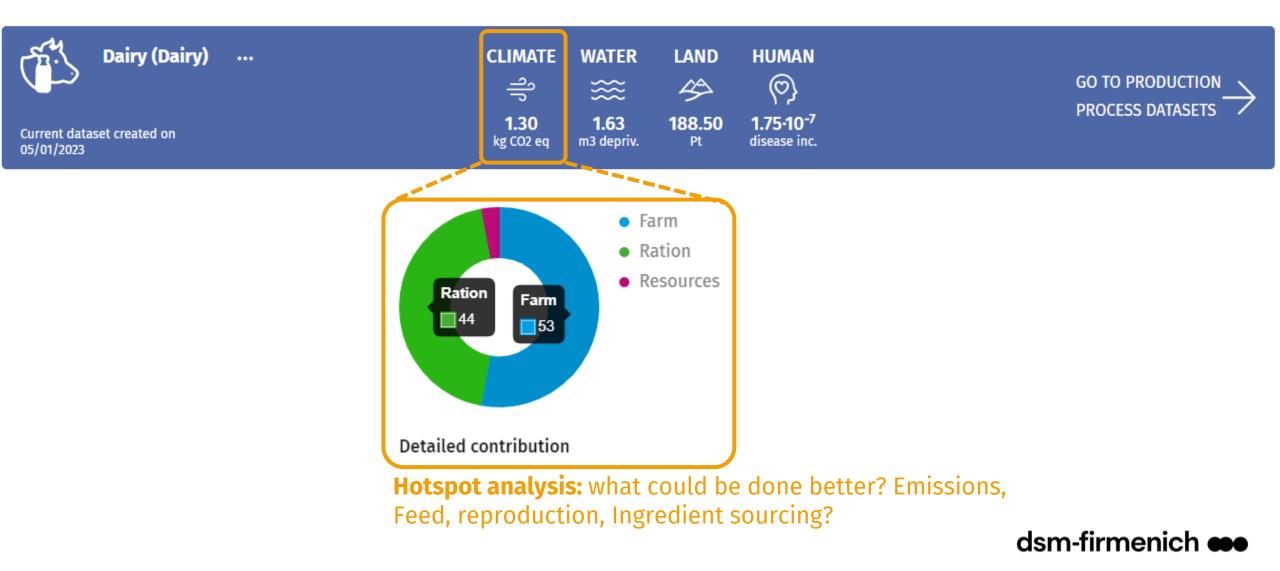
Develop a freely available Feed Life Cycle Analysis (LCA) database and tool



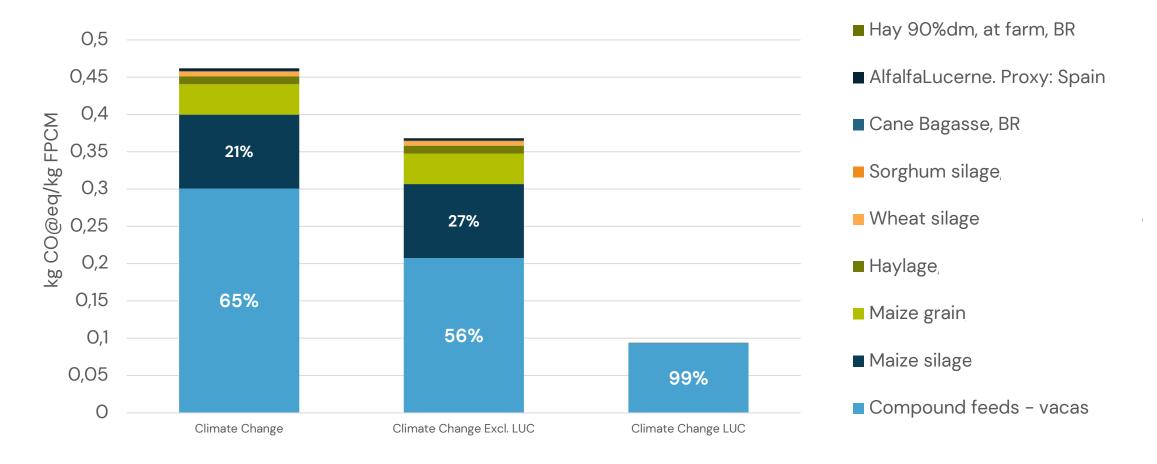
### As seen from a Sustainability Intelligent Platform: real case of milk production



#### **Contributions to climate change**

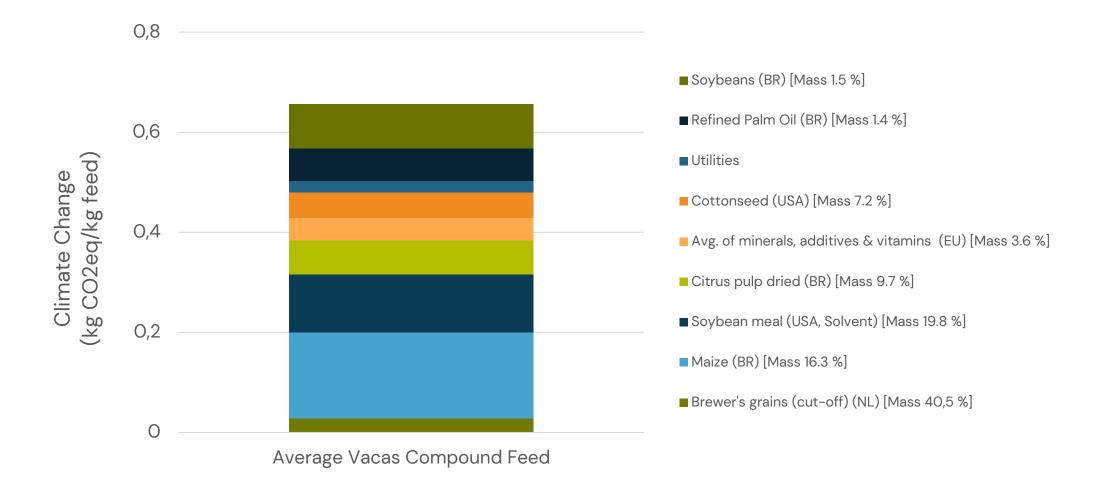


#### **Cows Ration breakdown**

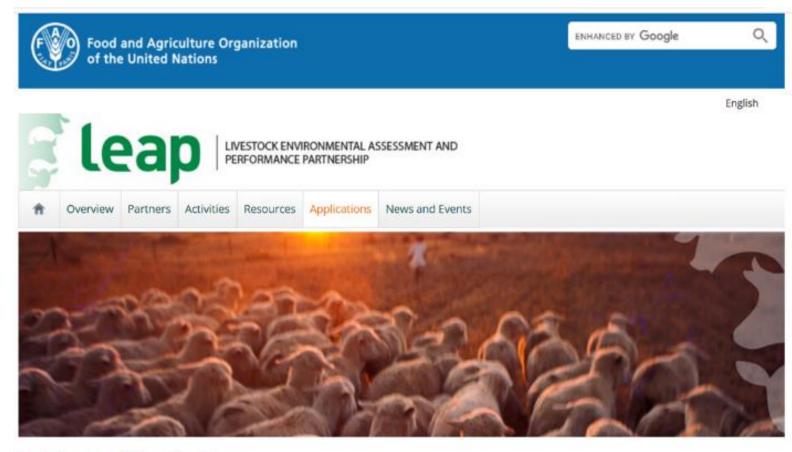


In mass as is, compound feed represents 38% and maize silage 44%.

### **Climate Change Contributors of Milking Cows Compound Feed**



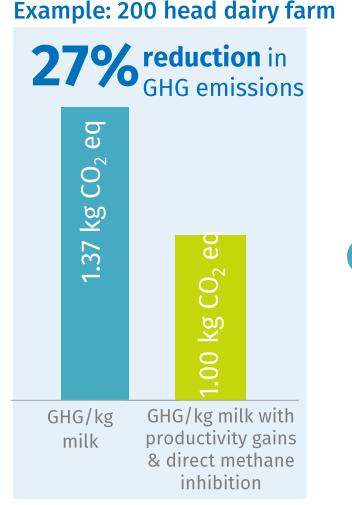
# Case study validating the FAO LEAP guidelines for calculating and demonstrating reductions of footprints in animal proteins.



#### Catalogue of Applications

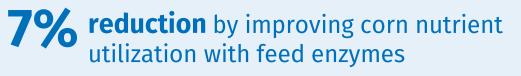


# Precise footprint measurements plus targeted nutritional interventions offer significant potential to reduce GHG emissions



Source: GDP FAO 2019; DSM LCA data 2019

**5% reduction** by reducing replacement rate and increasing longevity. Matching vitamin nutrition to cows requirements

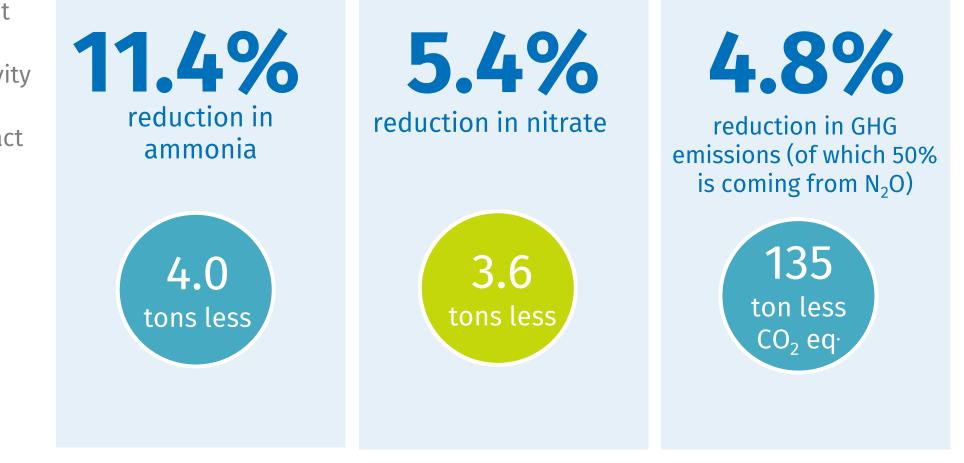




**15% reduction** by use of direct rumen methane inhibition additive

# Productivity improvements significantly reduce the GHG and nitrogen footprint in a 200 dairy cow heard

Reducing replacement rate from 40% to 25% and increasing longevity from 2 to 4 lactations has a significant impact on the farm footprint

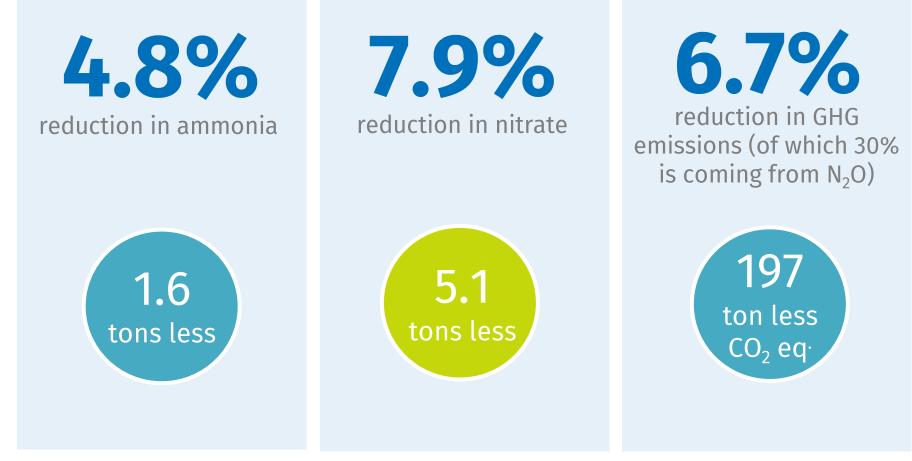


Source: DSM data; Annual reductions

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# And improving nutrient utilization further reduces the GHG and nitrogen footprint of a 200 dairy cow heard...

Improving starch digestibility resulting in improved crude protein digestibility has a significant impact on the farm footprint

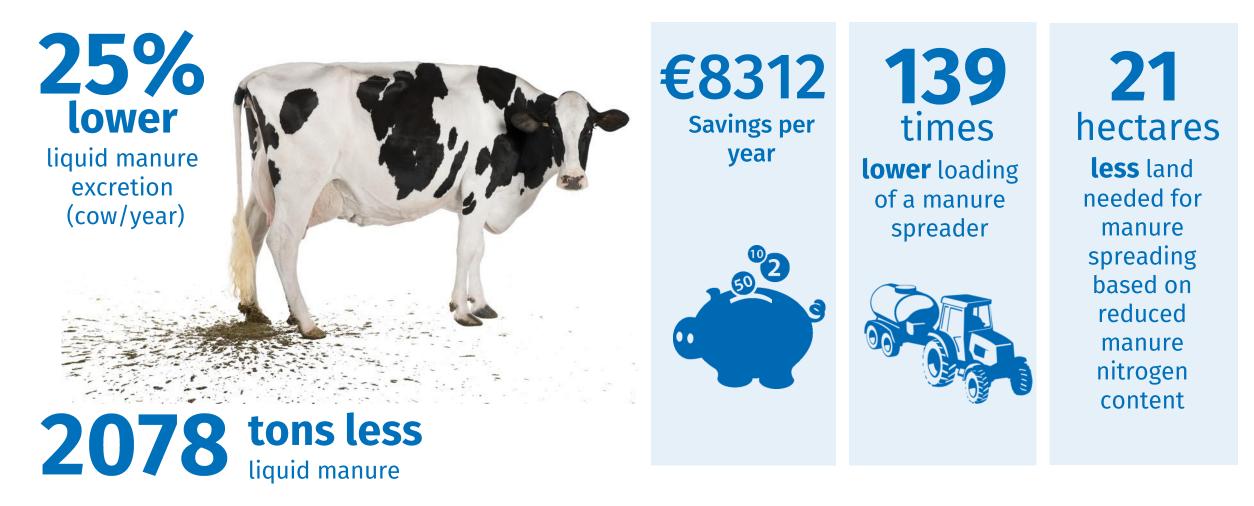


Source: DSM data; DM – Blonk APS 2019. Annual reductions, based on +3.8% crude protein digestibility

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## ...by improving milk yield and reducing liquid manure

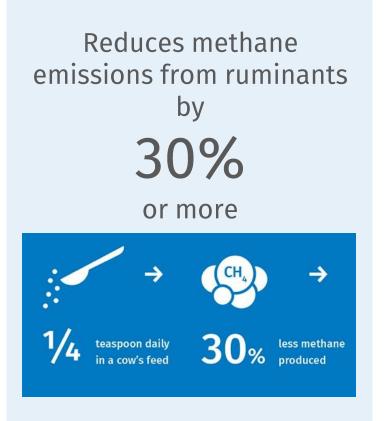
Example: 200 head dairy herd and 305 days in milk fed with amylase enzyme



Source: Klingermann et al., 2009 Journal of Dairy Science. Based on 22.4t less crude protein (3.4t less nitrogen) in the manure & EU Nitrogen Vulnerable Zone (NVZ) 170kg N/ha/year. RumiStar made digestibility improvements in DM +5.6%, CP +3.8%, NDF +10.8%, Starch +1.8%.

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## Reducing methane emissions directly in the rumen with 3NOP molecule



In a cow's rumen, microbes release hydrogen and carbon dioxide. An enzyme combines these gases to form methane. 3NOP suppresses that enzyme, so less methane gets generated



No lasting effects on the animal and safe for humans





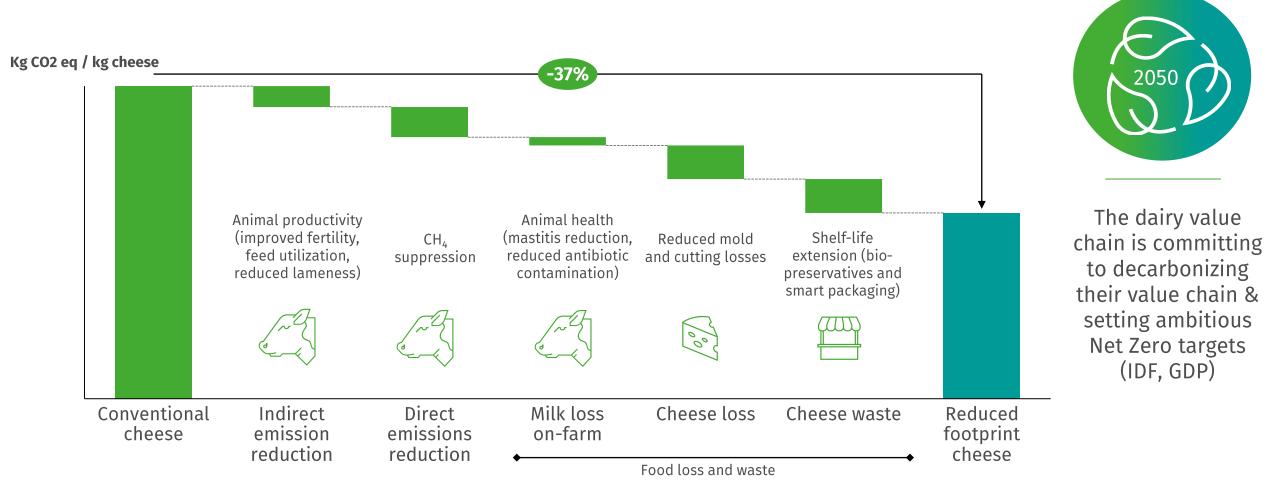
Feeding to **1 cow** saves the equivalent of **127.000 smartphone** charges.

Feeding to 1 million cows is like planting a forest of 45 million trees.

#### 3NOP saves 1 tonne of CO<sub>2</sub> cow/year

## Measurement combined with practical, science-based, proven solutions unlocks the value of sustainability in the whole value chain

Actual example of decarbonization in the dairy value chain



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Based on DSM data and 3<sup>rd</sup> party LCA commissioned by DSM in 2021 for selected solutions, according to FAO LEAP Guidelines and ISO standards Base case uses a current Dutch dairy system and Gouda cheese production







globaldairyplatform.com/pathwaystodairynetzero/

## PATHWAYS TO DAIRY NET ZERO.

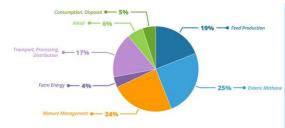
22rd IFCN Dairy Conference 2021 Carbon neutral dairy farming in 2050 – will this be possible? Time: 9th of June 2021 14.00 – 17.00 CET - online SAVE THE DATE More than 180 organizations, representing 40% of global milk production, have officialy support the "Dairy net zero" goal



#### THE MARKETS INSTITUTE AT WWF | BUSINESS CASE



#### An Environmental and Economic Path Toward Net Zero Dairy Farm Emissions







News & Analysis Features Markets & Reports

#### Sustainability

### 🔊 News

#### GRSB commits to reduce net global warming impact of beef by 2030 01 July 2021

The Global Roundtable for Sustainable Beef (GRSB) has committed to reduce the net global warming impact of beef by 30% by 2030 with new global sustainability goals.

The Global Roundtable for Sustainable Beef (GRSB), has unveiled its global sustainability goals – commitments to advance and improve the sustainability of the global beef value chain. Established by GRSB, the goals will be led and implemented by members of the Roundtable.







#### A COMMITMENT TO FEED THE CHANGE.









#### MARKETING

# McDonald's promises net zero emissions by 2050

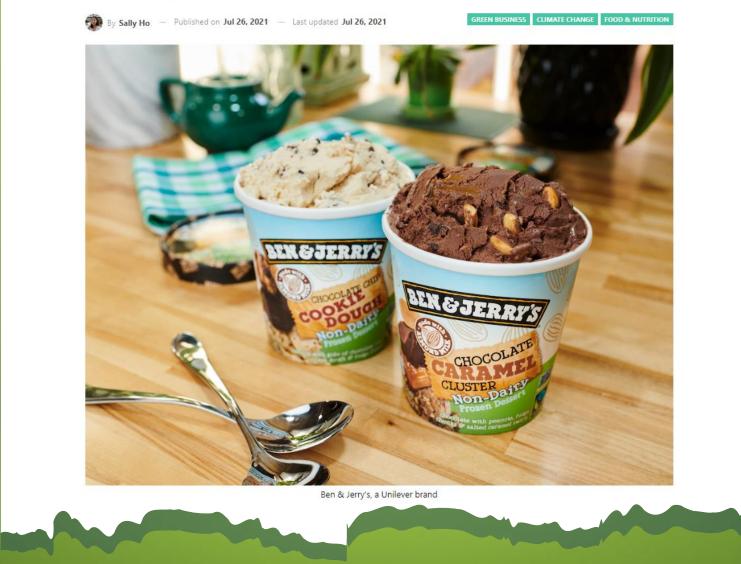
The burger giant said it would work with its operators, suppliers and other partners to cut back on greenhouse gas emissions in a bid to fight climate change.

By Jonathan Maze on Oct. 04, 2021





### Carbon Labels Could Soon Be On All 75,000 Unilever Products





#### **03. OUR APPROACH & AMBITIONS**

#### OUR JOURNEY TOWARDS CARBON NET ZERO BY 2050

#### Lactalis Group Climate Policy



## "What gets measured gets managed"

Firstly, our responsibility is to measure our impact along our value chain. With a clear vision of our footprint, we can manage and reduce the emissions at our operations and from our products to make them better for the planet.

At Lactalis Group, we are already developing projects and taking actions to tackle climate change as part of our daily activities<sup>3</sup>. With the release of the latest IPCC report<sup>4</sup>, it has never been clearer that we need to step up our efforts in response to the urgent need to counteract global warming.

To assist us on this journey, we will rely on the latest science to define the most appropriate trajectory to reduce our emissions. This is why we have committed to set a science-based target through the Science Based Targets initiative.

Clear carbon reduction roadmaps with milestones and intermediate targets will help us track our progress

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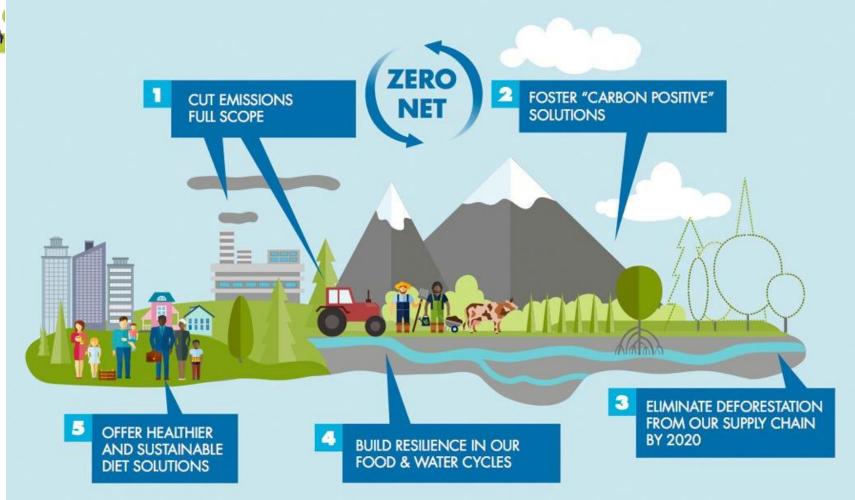
LACTALIS



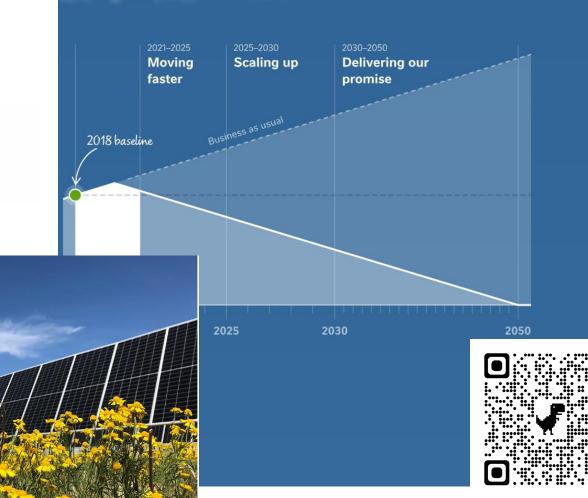
## **OUR GOALS & COMMITMENTS**

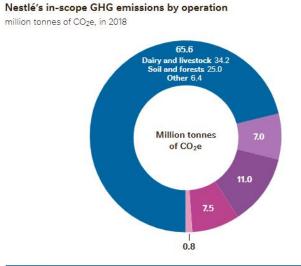
## TARGET ZERO NET EMISSIONS

Danone will set a trajectory to reduce GHG emissions consistent with the 2°C scenario and contribute to establish a decarbonized economy. We want to target zero net emissions in Danone's related full scope of carbon emissions in the long term. Our strategy is structured around five main goals:









Scope 3		
Sourcing our ingredients	65.6	71.4%
Manufacturing our products	7.0	7.7%
Scope 3		
Packaging our products	11.0	11.9%
Scope 3		
Managing logistics	7.5	8.2%
Scope 3		
Travel and employee commuting	0.8	0.8%

Figures have been rounded.

#### Nestlé to invest \$3.58bn to achieve net zero target

By Emma Upshall 03 December 2020

Categories: Agriculture Beverage Business Food Industries Plant-based Social responsibility Sustainability Top story

Nestlé has announced that it plans to invest CHF 3.2 billion (\$3.58 billion) over the next five years, in order to halve its carbon emissions by 2030 and achieve net zero by 2050.

As a signatory of the <u>UN 'Business Ambition for 1.5°C' pledge</u>. Nestlé says it is one of the first companies to share its net zero roadmap.

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**ETH**zürich Sus.lab Sustainability in Business Lat

stle Good food, Good life



## Towards climate positive dairy farms

A case study for zero emissions 2020



## How farmers are incentivized: Arla dairy example



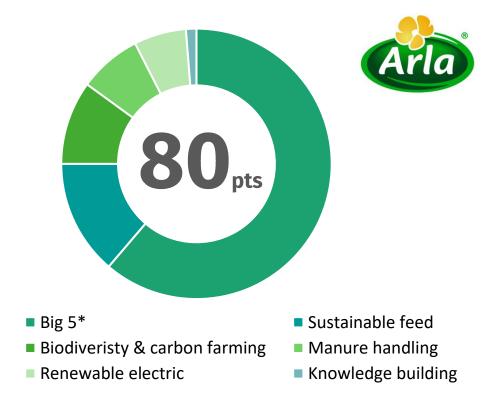
**Farmers** Incentivized to enable Arla to reach their climate goals (30% reduction by 2030)





80 points available for a value of 2.40 EUR cents per kg milk rising to 3.00 cents in the future (based on 100 points)

Additional income of EUR 26,000 for an average farm producing 1.2m kg milk annually



Arla Sustainability Incentive. \*Big 5: feed efficiency, fertilizer use, land use, protein efficiency, animal robustness

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CATEGORY	LEVER						POINT	SANDT	THRESH	OLDS							
		0	1	z	з	4	5	6	7	8	9	10	11	12	13	DATA P SUSMISSION	OINTS UPDATE FREQUENCY
BIG 5	FEED EFFICIENCY, kg dm/kg fpcm*	>1,21	>1,15 ≤1,21	>1.10 ≤1.15	>1.07 ≤1.10	>1.04 ≤1,07	≻1,00 ≤1,04	>0.96 ≤1.00	≻0,93 ≤0,96	≻0,90 ≤0,93	≻0,88 ≤0,90	×0.86 ≤0.88	*0,84 \$0,85	×0,82 ≤0,84	≤ 0,82	Pre-filled in Climate Check	Annually
5	FERTILISER USE, kg gross N/ha**	>359	>326 ≤359	>303 ≤326	>271 ≤303	>247 ≤271	>224 ≤247	>200 ≤224	>174 ≤200	>142 ≤174	>125 \$142	) >104 ≤125	≤104			Pre-filled in Climate Check	Annually
	LAND USE, m <sup>2</sup> /kg fpcm*	>2,11	>1,73 ≤2,11	\$1.45		>1.15 ≤1.27	>1.07 ≤1.15	>1.00 ≤1,07	>0.92 ≤1.00	>0.83 ≤0,92	≤0,83					Pre-filled in Climate Check	Annually
	PROTEIN EFFICIENCY, %	≤23	>23 ≤26	>26 ≤27	>27 ≤29	>29 ≤30	) >30 ≤32	>32 ≤33	>33 ≤34	>34						Pre-filled in Climate Check	Annually
	ANIMAL ROBUSTNESS, %	>8,9	>6,0 ≤8,9	) >4,3 ≤6,0	>2.9 ≤4.3	>1.3 ≤2.9	≤1,3									Pre-filled in Climate Check	Annually
	FEED MONITORING	and the state of the	2 points: Feed management system in place and/or minimum one advisor-led feed control performed per quarter									Submit information: Confirm the activity and upload documentation	Quarterly, if stat has changed				
	BIG 5 ASPIRATION PLAN 1 point: Big 5 aspiration plan is submitted							Pre-filled in Climate Check	Annually								

- Arla Climate Checker with multiple outcomes/points
- Farmers tend to focus at areas with most opportunity benefits (extra points = extra money).
- There is a risk that farmers focus on low-hanging fruits only.
- Further reductions in CO2 are not proportionally linked to the point.
- Within the 18 points of the Climate Check model max reduction of CO2 = 10%

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#### R\$12,40 Leite Pasteurizado Nocarbon Integral Orgânico 1L

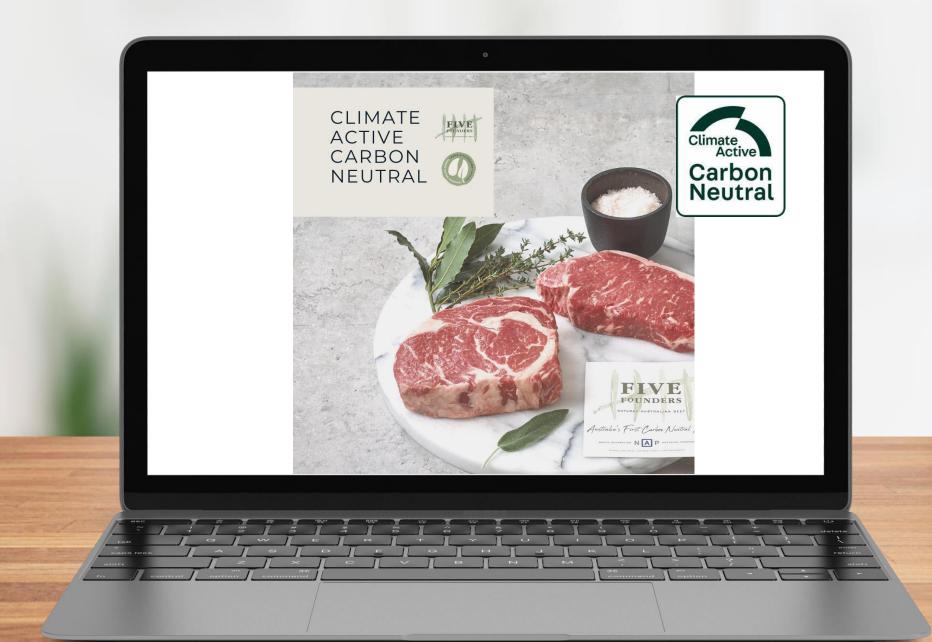


R\$11,90 Leite Pasteurizado Homogeneizado Tipo A Integral Letti a<sup>2</sup> Garrafa

# Extra margin per Kg: R\$0.50 or +4.2%

https://www.korinmoema.com.br/pesquisar?search=leite&page=1

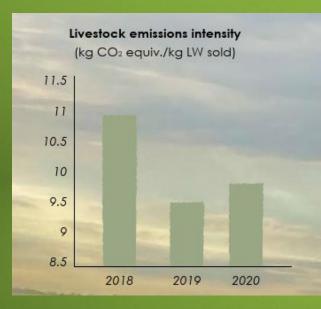
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Source: Walsh, D and Cowley, R (2016) Optimising beef business performance in northern Australia: what can 30 years of commercial innovation teach us? The Rangeland Journal, 38: 291 – 305.



REDUCE

#### WE WILL CONTINUE TO REDUCE EMISSIONS BY:

- Developing initiatives that improve herd efficiency
- Partnering with commercial R&D organisations and research institutes to find technologies that will reduce enteric methane emissions (e.g. dietary supplements)
- Incorporating legumes into pasture communities
- Continuing the conversion from fossil fuels to renewable energy sources.

#### WE WILL SEQUESTER CARBON BY:

 Partnering in R&D to develop and commercialise technologies for measuring, forecasting and increasing soil organic carbon concentrations

SEQUESTER

CARBON

 Encouraging regeneration of native forests through modified land and grazing management.

#### WE WILL CONSERVE BIODIVERSITY BY:

CONSERVE

BIODIVERSITY

- Partnering with internationally recognised organisations to develop initiatives that preserve conservation values and enhance conservation outcomes
- Partnering with the Queensland Government's Nature Refuge Program to conserve significant cultural and ecosystem diversity
- Engaging Australian Wildlife Conservancy to better understand and protect vulnerable animal species such as Bilbies (Macrotis lagotis) and Kowaris (Dasyuraides byrnei).



#### FIVE FOUNDERS CARBON NEUTRAL BEEF PORTERHOUSE STEAK

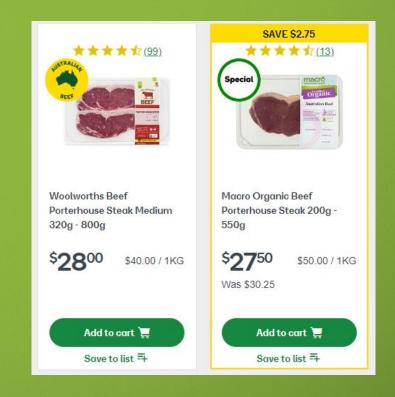
250g per steak

\*\*\*\* 3 Reviews

Description

Climate Active, Carbon Neutral. Now that is truly unique beefl Five Founders is Australia's first certified carbon neutral beef. Read all about it in our information centre. Available per piece. Average weight is 250g.

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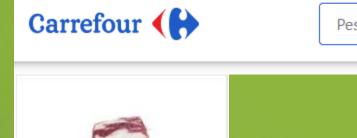
# Per Kg: AUS\$61.00

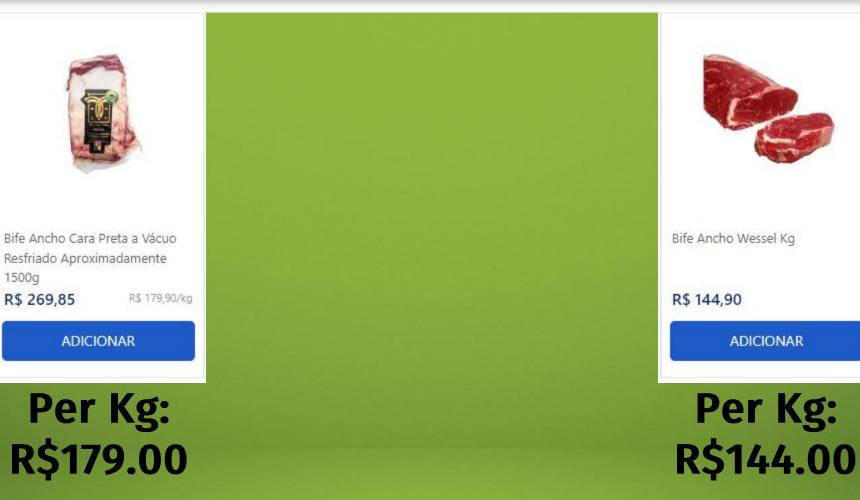
Per Kg: AUS\$45.00

# Extra margin per Kg: AUS\$16.00 or +35%

https://www.woolworths.com.au/shop/search/products?searchTerm=porterhouse%20steak







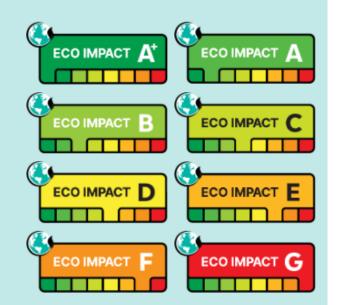
## Extra margin per Kg: R\$35.00 or +24%

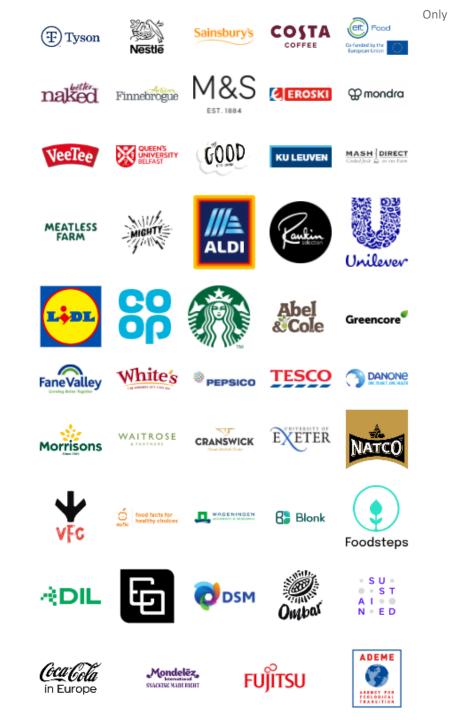
https://mercado.carrefour.com.br/s?q=bife+ancho&sort=score\_desc&page=0&sc=2

## FRONT-OF-PACK ECOLABELS

Foundation Earth is developing a robust, data-driven environmental scoring system for food products, helping businesses innovate in a more sustainable way and transforming food systems for the better. The result is a front-of-pack ecolabel that provides consumers with the clear and credible information they need to make more sustainable buying choices.

Together, we can build a more sustainable food industry.





#### Exemplo de um produto lacteo já certificado pelo Eco Impact



#### Britvic announces acquisition of Jimmy's Iced Coffee



#### Categories: Also in the news Beverage Business Dairy Industries Mergers & Acquisitions Tea & Coffee

Beverage giant <u>Britvic</u> has announced the acquisition of UK-based ready-to-drink iced coffee brand <u>Jimmy's</u> <u>Iced Coffee</u>.

According to Britvic, Jimmy's Iced Coffee is "the fastest growing RTD iced coffee brand in the segment," generating a retail sales value of £17 million in the year to June 2023, a 43% increase from the previous year.

Jimmy's Iced Coffee Limited **Jimmy's Iced Coffee - Original BottleCan -275ml** 



Ecological impact

Typical Value	Per 100ml	Per serving	Grade per serving
Carbon (g CO <sub>2</sub> eq)	351.41	987.47	с
Water Usage (L eq)	0.95	2.66	С
Water Pollution (g PO <sub>4</sub> <sup>3-</sup> )	21.9000	61.5300	В
Biodiversity (Species Loss Index)	0.040000	0.120000	А

Share this certificate page and tag a brand that you'd like us to grade!

f 🎔 🛅 🎬

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# 456 Ecolabels tracked by Ecolabel Index and many new appering focused on environmental footprints







nijs to **meet** 

# Example from the feed industry: reduced carbon footprint feed

Nijsen circular animal feed is made completely of materials from the West European foodstuff industry's residual streams. This allows Nijsen to reduce the carbon footprint of the feed significantly. This means that we import fewer raw materials, use less agricultural land and reduce the CO<sub>2</sub> emissions significantly.



#### Athian

## Funding livestock sustainability via a connected carbon marketplace.

Athian's cloud-based platform provides livestock producers a place to benchmark their operation footprint, and a marketplace to monetize reductions resulting from on- farm emissions mitigation.

We're creating an industry-led platform to fund carbon projects within the livestock value chain, enabling partners to make systemic change while optimizing their operations.

INDUSTRY PARTNERS

## Proudly Partnering With The Livestock Value Chain





DSM

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Measurement combined with practical, science-based, proven solutions can unlock the value of sustainability and help customers achieve their business goals





Implement

best practice with

the knowledge to

enable continuous

improvement

Take ownership

of your footprint and don't be judged on industry averages

Unlock your value



Reduce

your environmental footprint & business risk while enhancing the resilience & profitability of animal production



Engage

your employees, creating a culture of purpose & sustainability in your business



Elevate

your company & product brand and be a leader in sustainability

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# If not us, who? If not now, when? WE MAKE IT POSSIBLE

